

# MARKET ROUNDUP

16 Jan, 2025



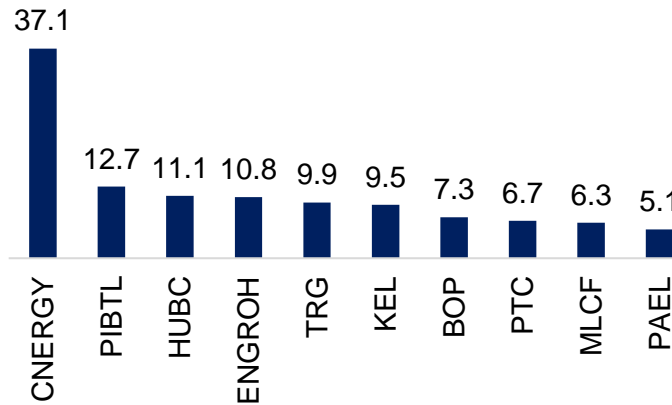
## KSE-100 closes at 113,837 down 659 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
113,837 -0.58%	70,771 -0.77%	35,762 -0.67%	174,479 -0.86%

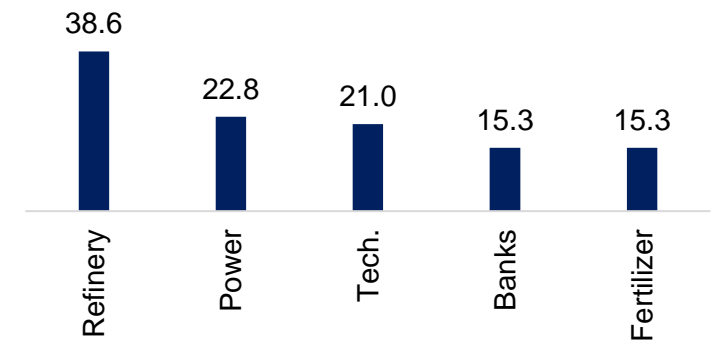
- The equity market started on a positive note but faced continued selling pressure throughout the day. The KSE-100 Index fluctuated between an intraday low of 113,630 points and a high of 114,885 points, ultimately closing at 113,837 points, marking a decline of 659 points. Total trading volume reached 176.7 million shares, with a value of PKR 15 billion.
- Notable stocks contributing to the index's decline included FFC (-0.9%, -94 points), PPL (-2%, -81 points), PSO (-3%, -81 points), MARI (-1.3%, -70 points), and MTL (-3.3%, -66 points). CNERGY and PIBTL led the volume chart, with 36.9 million and 12.7 million shares traded, respectively.
- Selling pressure was seen in the E&Ps, Cements, and Refineries sectors, while interest in Fertilizers and Banks remained mixed.
- Market activity was generally subdued, as investors seemed to be waiting for a trigger to determine the next direction. The upcoming earnings season is expected to bring positive announcements from key sectors, which could potentially support upward momentum. Investors are advised to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to capitalize on market opportunities.

Sales Desk  
Alpha Capital

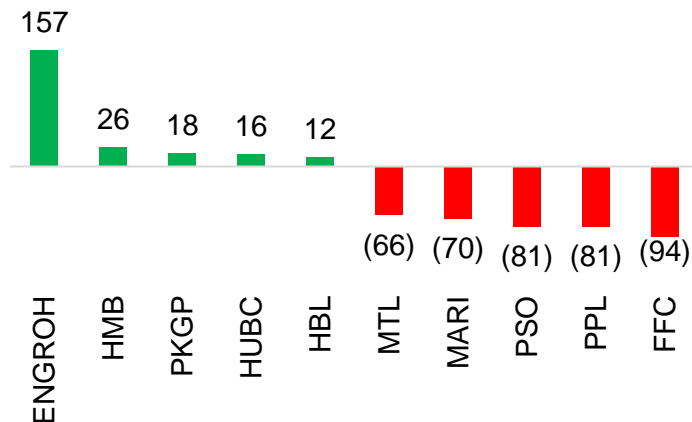
### Most Active Stocks (Vol. mn shares)



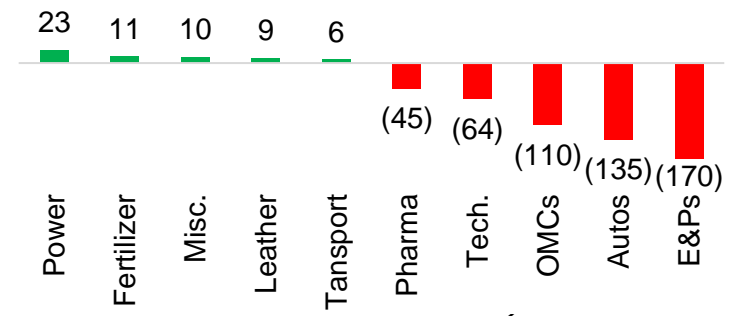
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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